

Marmota Energy Limited

ACN 119 270 816

140 Greenhill Road, Unley SA 5061

GPO Box 1373, Adelaide SA 5001

Telephone: (08) 8373 5588

Facsimile: (08) 8373 5917

APPENDIX 5**SCHEDULE RELATING TO DISTRIBUTION OF SECURITIES TO BE QUOTED**

The distribution of the number of holders in each class of security to be quoted on ASX is as follows.

| Security | 1 –1,000 | 1,001 – 5,000 | 5,001 – 10,000 | 10,001 – 100,000 | Over 100,000 | Total |
|---|-----------------|--------------------------|---------------------------|-----------------------------|-------------------------|--------------|
| | | | | | | |
| Ordinary Shares | 5 | 8 | 25 | 2,136 | 68 | 2,242 |
| | | | | | | |
| Options Exercisable at \$0.25 Ex 30/6/2008 | 0 | 915 | 661 | 563 | 6 | 2,242 |