

Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
**SYDNEY NSW 2000**

14 May 2013

Dear Sir/Madam

**Placement of Shares**  
**Notice under section 708A (5)(e) of the Corporations Act 2001 (Cth)**

On 14 May 2013, Marmota Energy Limited (**Company**)(ASX: MEU) issued 1,600,000 fully paid ordinary shares at 0.0625 cents per share by way of placement as consideration for exploration contract drilling and related services. These shares were issued to a sophisticated and professional investor (issue). The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully



Virginia Suttell  
Company Secretary