



\$200,000 Share Purchase Plan (SPP) to be offered to eligible shareholders

HIGHLIGHTS

- **Marmota to undertake a \$200,000 Share Purchase Plan (SPP)**
- **Will provide shareholders with the opportunity to participate at a 5% discount to price offered to sophisticated investors**
- **Proceeds towards new Gold Exploration Program and working capital**

Marmota Energy Limited (ASX code: MEU) ("Marmota" or the "Company") is pleased to advise that a Share Purchase Plan ("SPP") is to be offered to eligible shareholders. Last month, on 18 May 2015, the Company successfully raised \$200,000 at a price of 1c per share in an equity placement to sophisticated and professional investors ("Placement"). The new SPP announced today is designed to allow ordinary shareholders to also subscribe to shares — and at a price 5% lower than that offered to sophisticated investors. The SPP will help fund the Company's new Gold Exploration program (details of which will shortly be announced) and provide general working capital.

Dr Colin Rose, Chairman of Marmota, said:

" The SPP offers fellow eligible ordinary shareholders the opportunity to purchase shares in the *new* Marmota at the same 1c price as the recent successful Placement to sophisticated investors on 18 May, with an EXTRA 5% discount as a special thank you for being an existing shareholder ... *i.e.* a price of 0.95c per share (without any brokerage or transactions costs). Please note that this is a very small raising, and offers may be scaled back. "

SPP Details

Marmota will make an offer of shares to eligible shareholders via a SPP to raise \$200,000. **The record date to be eligible to participate in the share purchase plan is 22 June 2015.** The SPP is not underwritten. If fully subscribed, the SPP will result in the issue of 21,052,632 new shares.

Eligible shareholders will be given the opportunity to acquire shares to the value of A\$1000, A\$2500, A\$5000, A\$7500, A\$10000, or A\$15000. No shareholder may purchase more than \$15,000 worth of shares under the SPP.

SPP Important Dates

Record date	22 June 2015
Offer OPENS	29 June 2015
Offer CLOSES	10 July 2015
Allotment date	21 July 2015

N.B. This timetable is indicative only and Marmota may, at its discretion and subject to the Listing Rules, vary any of the above dates by sending a revised timetable to the ASX.

Documents relating to the SPP will be posted shortly to eligible shareholders.

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