

Share Purchase Plan: Doubly Oversubscribed

Marmota Energy Limited (ASX:MEU) ('Marmota' or the 'Company') is pleased to announce the successful completion of its Share Purchase Plan ('SPP') announced on 23 June 2015.

The Company received overwhelming support from shareholders, with eligible shareholders applying for \$451,000 of shares, which is more than double the \$200,000 SPP target.

Given the strong demand from shareholders, the Company has decided to accept all legal applications in the SPP. Application money in excess of the maximum personal allowance or received after the close deadline will be refunded.

Dr Colin Rose, Marmota's Chairman, commented:

"This is an outstanding result for the SPP and represents a strong endorsement by shareholders of the new Marmota. We really thank shareholders for their strong support which now places the Company in a great position to advance our exciting new gold exploration program."

For further information, please contact:

Marmota Energy LimitedDavid WilliamsManaging DirectorEmail:info@marmotaenergy.com.au

Level 30, Westpac House 91 King William Street Adelaide SA 5000 ABN: 38 119 270 816 T: (61 8) 7088 4883 F: (61 8) 7088 4884 www.marmotaenergy.com.au